

FONDAZIONE ROMUALDO DEL BIANCO FUNDRAISING NETWORK

18.3.2003

Round Table of FRDB - Romana
Krizova

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**NEW FRDB NETWORK OF CO-OPERATING
RESEARCHERS AND FUNDRAISERS**



WITH THE CENTE IN FLORENCE

Programs supporting the area of culture, education and co-operation of researchers

- **the 6th Framework Programme**
- **Culture 2000**
- **eContent**
- **Phare**
- **MEDIA plus**

6FP - www.cordis.lu

- Basic principles
 - High scientific and technical level
 - Social objectives
 - European dimension
- Content according to social and economic needs of the EU
- Accent on dissemination and exploitation of results
- Creation of strong groups able to make impact on technological standards

 *science serves to basic aims of European policy*

The basic structure of FP6

FP6 (EC PART): THREE MAIN BLOCKS OF ACTIVITIES

BLOCK 1: FOCUSING AND INTEGRATING EUROPEAN RESEARCH

7 PRIORITY THEMATIC AREAS

SPECIFIC ACTIVITIES COVERING A WIDER FIELD OF RESEARCH

Life sciences, genomics and biotechnology for health

Information society technologies

Nanotechnologies and nano-sciences, knowledge-based functional materials, new production processes and devices

Aeronautics and Space

Food quality and safety

Sustainable development, global change and ecosystems

Citizens and governance in a knowledge-based society

Research for policy support

New and emerging science and technologies (NEST)

Specific research activities for SMEs

Specific international co-operation activities

BLOCK 2: STRUCTURING THE ERA

Research and Innovation

Human resources & mobility

Research infrastructures

Science and society

BLOCK 3: STRENGTHENING THE FOUNDATIONS OF ERA

Co-ordination of research activities

Development of research/innovation policies

Science and Society

<http://www.cordis.lu/science-society/>

- BRINGING RESEARCH CLOSER TO SOCIETY
- RESPONSIBLE RESEARCH AND APPLICATION OF SCIENCE AND TECHNOLOGY
- STEPPING UP THE SCIENCE/SOCIETY DIALOGUE AND WOMEN IN SCIENCE

BRINGING RESEARCH CLOSER TO SOCIETY

Scientific advice, governance and reference systems

To create conditions under which policy decisions in multi-level governance are more effective in meeting society's needs, more soundly based on science and, at the same time, through inclusive participation take account of the relationship between technological innovation and social change, as well as the aspirations and concerns of civil society.

- Creating a more dynamic interface between science and policy making
- Encouraging the active participation of society at large in policy development

RESPONSIBLE RESEARCH AND APPLICATION OF SCIENCE AND TECHNOLOGY

➤ **Ethics**

Conduct research on ethics (including legal, social, economic, and cultural impacts) in relation to science, technology developments and their applications; and ensure that rapidly advancing progress in science is in harmony with fundamental ethical principles, through a process of dialogue, networking, capacity building, monitoring and early warning.

- Dialogue and information exchange between groups concerned with ethical issues
- Raising the awareness of researchers on ethical issues
- Deepening the understanding of ethical issues

➤ **Uncertainty, risk, and implementing the precautionary principle**

To systemically address scientific uncertainty, risk governance and the precautionary principle in policy making

- Strengthening synergies between national approaches through promoting methodologies for addressing scientific uncertainty, risk governance and the precautionary principle in policy-making

STEPPING UP THE SCIENCE/SOCIETY DIALOGUE AND WOMEN IN SCIENCE

➤ **Scientific and technological culture, young people, science education and careers**

To increase public awareness of scientific and technological advances, and their societal impacts; to raise the awareness among scientists of the concerns and interests of citizens; to promote young people's interest in science, and to encourage critical and creative ways of thinking; and to improve science education and the uptake of scientific careers.

- Promoting science and scientific culture, particularly among young people
- Awards for scientific achievements, collaboration and communication
- Promoting young people's interest in science, enhancing science education and monitoring scientific careers

➤ **Women and science**

To boost gender equality in research, through stimulating the participation of women in science and technological development; and fostering the integration of the gender dimension throughout European research

- Stimulating the policy debate at national and regional level and mobilisation of women scientists
- Developing a better understanding of the gender issue in scientific research

A range of activities offered...

- **Networks**
 - exchanging information; identifying lessons learned; promoting good practices; monitoring developments.
- **Conferences, seminars, working groups etc.**
 - to foster a dynamic interchange between actors on critical topics.
- **Prizes and other flagship actions**
 - in recognition of outstanding achievements
- **Methodological development and research**
 - including design of indicators, surveys, impact assessments
- **Research, particularly in ethics**
- **Information, communication and dissemination actions, and operational support**

Summary of 2003 calls

Call	Programme area	Instruments	Call published	Deadline	Indicative budget for calls in 2003 (€m)
1	Selected topics: "open call"	CA or SSA	17/12/2002	9/12/2003 (continuous submission)	4
2	4.3.4.1 (b): European Science Week Initiative	CA or SSA	17/12/2002	13/5/2003	3
3	4.3.4.2 (a) i: René Descartes Prize	SSA	17/12/2002	13/5/2003	1 (minimum per prize: €0.2m)
4	4.3.2.3: Deepening the understanding of ethical problems	CA or STRP	1/3/2003	5/6/2003	5
5	4.3.4.3 (a): Science Education in Europe	CA or SSA	1/3/2003	8/10/2003	7
6	4.3.5.1 (d): European Platform of Women Scientists	SSA	9/9/2003	9/12/2003	2

➤ Plus: call for expression of interest: first quarter 2003
18.3.2003

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Scientific advice, governance and reference systems



Scientific input to policy-making

- Expertise in policy-making
- Information tools (including 'horizon scanning')
- Scientific reference systems
- EURAB



Participation of society

- Participatory procedures

The ethical dimension

Call 1

Dialogue and information exchange between ethics groups

- national councils/local committees
- international dialogue and training for developing countries
- observatory

Call 1

Raising awareness of researchers

- Production of training material
- codes of conduct

Call 4

Deepening understanding of ethical questions

- Research on emerging ethical questions and the ERA

Uncertainty, risk, precautionary principle

Strengthening synergies between national approaches

Call 1

- common approaches on risk governance
- implications of precautionary principle for research policy

S&T culture, education, youth careers

➤ Promoting science & scientific culture

Call 1

– science, the public, and the media

Call 2

– European Science Week, and associated networks

– assessing impact

➤ Awards

Call 3

– René Descartes prizes

– European Young Scientist Competition

➤ Young people, education and careers

Call 5

– science teaching in schools

– scientific careers

Women & Science

Stimulating debate, mobilising women scientists

Call 1

– synergies between national initiatives

Call 1

– women in industrial research

Call 1

– mainstreaming gender equality in institutions

Call 6

– European platform of women scientists

➤ Understanding the gender issue in scientific research

– increasing knowledge of gender issue in science

POSSIBLE SCIENCE AND SOCIETY PROJECTS

Human Resources and Mobility

<http://www.cordis.lu/fp6/mobility.htm>

Providing broad support for the development of abundant and dynamic world-class human resources in the European research system, taking into account the inherent international dimension of research.

The mobility of researchers is promoted with a view to the successful creation of the European Research Area. This involves a coherent set of actions, largely based on the financing of structured mobility schemes for researchers. These are essentially geared at the development and transfer of research competencies, the consolidation and widening of researchers' career prospects, and the promotion of excellence in European research.

Program structure

➤ **Marie Curie Host-driven actions**

supporting research networks, research organisations and enterprises (including in particular SMEs), in the provision of structured global schemes for the transnational training and mobility of researchers, and the development and transfer of competencies in research including those relating to research management and research ethics. The actions concerned are intended to have a strong structuring effect on the European research system, in particular by encouraging junior researchers to pursue a research

➤ **Marie Curie Individual-driven actions**

support to individual researchers, in response to their particular needs with a view to complement individual competencies in particular in terms of multidisciplinary and research management, in the process of reaching a position of professional maturity and independence. These actions also address the linkages between European and third countries' researchers.

➤ **Marie Curie Excellence Promotion and Recognition**

promotion and recognition of excellence in European research, thereby increasing its visibility and attractiveness. They aim at promoting European research teams, especially in new and/or emerging areas of research, and at highlighting personal achievements of European researchers, with a view to supporting their further development and international recognition, while also promoting the diffusion of their work for the benefit of the scientific community.

➤ **Marie Curie Return and Reintegration Mechanisms**

directed at researchers from the EU and Associated Countries who have just completed a Marie Curie fellowship of at least two years. A similar mechanism applies to European researchers who have carried out research outside Europe for at least 5 years, with or without having benefited from a Marie Curie action, and who wish to return to Europe.

1. Host-driven actions

1.1 Marie Curie Research Training Networks

Proposers: Universities, research centres, companies and SMEs at least three participants (e.g. universities, research centres, companies, SMEs) established in at least three Member or Associated States from which two must be Member or Associated Candidate Countries. It is expected, however, that a network will consist of a larger number of organisations.

Eligible researchers: Researchers with less than 10 years of research experience

Duration: 4 years

Deadlines: 3.4.2003, 19.11.2003

1. Host-driven actions

1.2 Marie Curie Host Fellowships for Early Stage Research Training

Proposers: Universities or research centres, at least three participants established in at least three Member or Associated States from which two must be Member or Associated Candidate Countries.

Eligible researchers: Researchers with less than 4 years of research experience without PhD

Duration: 3 months - 3 years

Deadlines: 2.4.2003, 11.2.2004

EC contribution: 300 000 – 2 000 000 €

1. Host-driven actions

1.3 Marie Curie Host Fellowships for the Transfer of Knowledge

developing new areas of competence, as well as at furthering the development of research capabilities in the less-favoured regions of the EU and in the Associated Candidate Countries. Knowledge transfer fellowships will allow experienced researchers to be hosted at such organisations for the transfer of knowledge, research competencies and technology.

Proposers: Universities, research centres and companies established in Member or Associated States

Marie Curie Development Scheme

projects presented by a legal entity in need of developing new knowledge, with priority to those situated either in less favoured regions of the Member States or in the Associated Candidate Countries, in order to:

- host experienced researchers, recruited following an international publication of vacancies, for a period up to 2 years, and, optionally,
- send experienced researchers from among their own staff members to one or more distinct and independent bodies in another Member State, Associated States or third country (in this last case, only in exceptional circumstances, which must be duly justified) for the acquisition of new knowledge to be transferred and developed by them on their return to their home organisation.

Marie Curie Industry-Academia Strategic Partnership Scheme

Eligible researchers: Researchers with more than 4 years of research experience or with PhD

Duration: 2 months - 2 years

Deadlines: 22.5.2003, 19.5.2004

EC contribution: 100 000 – 1 000 000 €

1. Host-driven actions

1.4 Marie Curie Conferences and Training Courses

will enable junior researchers to benefit from the experience of leading researchers. Support will be given to specific training activities (including virtual ones) that highlight particular European achievements and interests.

Proposers: Universities, research centres, companies and SMEs established in Member or Associated States, large conferences can be organised by preproposers from third countries

Participants: Researchers with less than 10 years of research experience In case of large conferences the EC only covers the costs of researchers from the Member or Associated States

Deadlines: 1.4.2003, 20.4.2004

EC contribution: series of events 250k€ and 1 M€
large conferences 50k€.

2. Individual Fellowships

2.1 Marie Curie Intra-European Fellowships

Proposer: the most promising experienced researchers from Member States, or Associated States (researchers with more than 4 years of research experience or with PhD)

Hosting organisation: Universities, research centres and companies established in Member or Associated States

Duration: 1 - 2 years

Deadlines 12.3.2003, 18.2.2004

EC contribution: 60 000 and 180 000 €.

2. Individual Fellowships

2.2 Marie Curie Outgoing International Fellowships

Proposers: researchers with more than 4 years of research experience or with PhD from Member States, or Associated States

Hosting organisation: 1st phase - 1 to 2 years with the university, research centre and company established in the third country

2nd phase - 1 year in universities, research centres or companies established in Member or Associated States,

Deadlines: 21.5.2003, 12.2.2004

EC contribution: 120 000 € and 240 000 €

2. Individual Fellowships

2.3 Marie Curie Incoming International Fellowships

Proposers: researchers with more than 4 years of research experience or with PhD from third countries

Hosting organisation: Universities, research centres and companies established in Member or Associated States

Duration: 1 - 2 years

Deadlines: 21.5.2003, 12.2.2004

EC contribution: 72 000 € and 185 000 €

3. Excellence Promotion and Recognition

3.1 Marie Curie Grants for Excellent Teams

Proposers: The project shall be proposed jointly by the researcher from any country, who will be the team leader, and the host organisation in which the project will be developed. The host organisation from a Member State, or an Associated State, which will be the contractor and which shall provide all the administrative and infrastructural support necessary to ensure that the team leader can carry out the project most effectively.

Duration: 4 years

Deadlines: 20.5.2003, 18.5.2004

EC contribution: 0.8 M€ and 1.6M€.

3. Excellence Promotion and Recognition

3.2 Marie Curie Excellence Awards

Candidates: have been awarded a Marie Curie mobility grant under the 6th Framework Programme, or have participated in a mobility or training action of one of the previous Framework Programmes

The candidates can propose themselves or they can be nominated by others.

5 awards per year

Deadlines: 20.5.2003, 18.5.2004

EC contribution: 50 000 €

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3. Excellence Promotion and Recognition

3.3 Marie Curie Chairs

Proposers: world-class researchers for a period of research and lecturing at a host institution (e.g. an organisation of higher education) in a Member State, or Associated State. This action should also attract European researchers of world reputation who are active outside the Member States or Associated States and to encourage them to resume or further develop their careers in Europe.
The project shall be proposed by the candidate in liaison with the host organisation in which the project will be developed.

Duration: 1-3 years

Deadlines: 20.5.2003, 21.1.2004

EC contribution: 450k € and 750k €.

4. Return and Reintegration Mechanisms

4.1 Marie Curie European Reintegration Grants

Proposers: opportunity to researchers of Member States or Associated States, to capitalise on their transnational mobility period after having participated in a *Marie Curie* action with a duration of at least 24 months either under the 6th Framework Programme¹⁴, or under any other training and mobility action of the previous Framework Programmes.

Hosting organisation: Universities, research centres and companies established in Member or Associated States

Duration: 1 year

Deadlines: 15.4.2003 - 31.10.2004

4. Return and Reintegration Mechanisms

4.2 Marie Curie International Reintegration Grants

Proposers: experienced researchers, from the Member States or Associated States, who have been active in research in a third country since more than 5 years and who will return to a Member State or Associated

Hosting organisation: Universities, research centres and companies established in Member or Associated States

Duration: 2 years

Deadlines: 15.4.2003 - 31.10.2004

Culture 2000

www.europa.eu.int/comm/culture/index_en.html

- **promotion of cultural dialogue and of mutual knowledge of the culture and history of the European peoples,**
- promotion of creativity and the transnational dissemination of culture and the movement of artists, creators and other cultural operators and professionals and their works, with a strong emphasis on young and socially disadvantaged people and on cultural diversity,
- highlighting of cultural diversity and the development of new forms of cultural expression,
- **sharing and highlighting, at European level, the common cultural heritage of European significance; disseminating know-how and promoting good practices concerning its conservation and safeguarding, following three themes:**
- recognition of the role of culture in socioeconomic development,
- fostering of intercultural dialogue and mutual exchange between European and non-European cultures,
- explicit recognition of culture as an economic factor and as a factor in social integration and citizenship,
- **improved access to and participation in culture in the European Union for as many citizens as possible.**

Program priorities in 2004

- cultural heritage including movable heritage, built heritage, immaterial heritage, historical archives and libraries, archaeological heritage, underwater heritage, cultural sites and cultural landscapes with the exception of cultural heritage of the modern period.
- books, reading and translation

Participants

- must be public or private cultural organisations with legal status, established in the Member State or Associated country,
- its main activity lies in the cultural sphere,
- must be involved both in the design and the implementation of the project,
- must make a real and significant financial contribution to the project's budget

ANNUAL PROJECTS

- Funding conditions: from EUR 50 000 to 150 000 and may not exceed 50 % of the project's total eligible budget.
- Co-organisers from at least three (3) different countries
- To be considered as a co-organiser, the cultural operator, from a country participating in the programme, must have a specific and essential involvement both in the design and implementation of the project and in its financing (this means a guaranteed financial participation from their own or raised money and equal to at least 5 % of the total budget).

MULTIANNUAL PROJECTS

- Funding conditions : funding given to each project may not exceed 60 % of the total eligible budget for the cultural cooperation agreement. The payment will be made in phases during the period of the agreement and may not exceed EUR 300 000 per year.
- Projects must last for 24 months minimum and 36 months maximum
- Co-organisers from at least five participating countries.

LITERARY TRANSLATION PROJECTS

- Funding conditions : Community funding will cover the translator(s)' fees provided these do not exceed EUR 50 000 or 60 % of the total publication costs.
- Works written in the less widely-used European languages
- The work to be translated must already have been published.
- The works must not have previously been translated into the target language.

POSSIBLE CULTURE 2000 PROJECTS

eContent – www.cordis.lu/econtent

Programme stimulating the development and use of European digital content on the global networks and to promote the linguistic diversity in the Information Society

1. IMPROVING ACCESS TO AND EXPANDING USE OF PUBLIC SECTOR INFORMATION

- experiments in concrete projects showcasing the use of public sector information (PSI) to produce added-value services and products
- the establishment of European digital data collections

1. ENHANCING CONTENT PRODUCTION IN A MULTILINGUAL AND MULTICULTURAL ENVIRONMENT

- Fostering new partnerships and the adoption of multilingual and multicultural strategies
- Strengthening the linguistic infrastructure

1. INCREASING DYNAMISM OF THE DIGITAL CONTENT MARKET

- Bridging the gap between digital content industries and capital markets
- Rights trading between digital content market players
- Developing and sharing a common vision
- Dissemination of results



Phare

Objectives:

Stimulation of civil society development and sustainability of a non-profit sector, enhancement of democracy and support to disadvantaged groups and fight against discrimination

Priorities:

- Sustainability and development of civil society
- Democracy development on local, regional and national level
- Support to disadvantaged groups in the society, human rights

Training program

Who may take part in the workshop?

each of the participants must be introduced by FRDB friends and approved by the Fondazione Committee

- private organisations
- public bodies
- universities
- non-profit organisations
- individuals

Suggested participant's profile

- Flexibility
- Age between 25-45
- Possible experience with fundraising
- Possible experience with EU or national programmes
- Possible experience with commercial activities
- Possible experience with non-commercial activities

Participants are requested to prepare:

- a short presentation of themselves or their organisation,
- why they want to take part in the seminar and what they expect from it,
- what is their experience with EC or national funded projects,
- how they intend to implement the outcomes of the seminar

Day 1 – General information

- Introduction, purposes of the seminar, round table and introduction of participants
- Introduction of FRDB and its objectives and mission
- Introduction of EC programs funding cultural heritage preservation, education and networking
- General objectives of EC funded programs, participants, budgeting, management, consortium agreement, IPR
- Common mistakes in submitted project proposals
- Reports writing and cost claims



Day 2 – 6th Framework Programme Science and Society

- Program objectives, program main documents, deadlines
- Evaluation criteria
- Participants and project consortium
- Types of projects
- Formal part of projects – language, parts of application, submission
- Individual application chapters with detailed explanation
- Project management
- Budget and co-financing, eligible and non-eligible costs, VAT
- Exercises
- Outlines of concrete FRDB projects

Day 3 – 6th Framework Programme – Human Resources and mobility

- Program objectives, program main documents, deadlines
- Evaluation criteria
- Participants and project consortium
- Types of projects
- Formal part of projects – language, parts of application, submission
- Individual application chapters with detailed explanation
- Project management
- Budget and co-financing, eligible and non-eligible costs, VAT
- Exercises
- Outlines of concrete FRDB projects



Day 4 – Culture 2000

- Program objectives, program main documents, deadlines
- Evaluation criteria
- Participants and project consortium
- Types of projects
- Formal part of projects – language, parts of application, submission
- Individual application chapters with detailed explanation
- Project management
- Budget and co-financing, eligible and non-eligible costs, VAT
- Exercises
- Outlines of concrete FRDB projects

Day 5 – eContent, Media plus, Phare

- Program objectives, program main documents, deadlines
- Evaluation criteria
- Participants and project consortium
- Types of projects
- Formal part of projects – language, parts of application, submission
- Individual application chapters with detailed explanation
- Project management
- Budget and co-financing, eligible and non-eligible costs, VAT

Day 6 – Conclusions and brainstorming

- Comparison of programmes
- Project management
- Reports writing and cost claims
- FRDB Network, fundraising experts management strategy, workflow and timetable
- Exercises
- Concrete tasks with concrete projects

- Minimum number of participants: 8
- Maximum number of participants: 20
- Price: 300 € per person
150 € per each other participant
from the same town (*recomended 2
persons from each FRDB network town*)
- Dates of the course: June 2003

List of potential projects

- Mobility of students, postgraduates and professors
- Annual round table
- Communicating science to public – nanotechnology, cloning, etc.
Communicated by students to Florentine public and children
- Fresco